

UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT

**REVIEW  
OF MARITIME  
TRANSPORT**

**2022**

Navigating  
stormy waters



## Maritime transport for sustainable development: Key insights from RMT 2022

### Consolidation and competition in container shipping

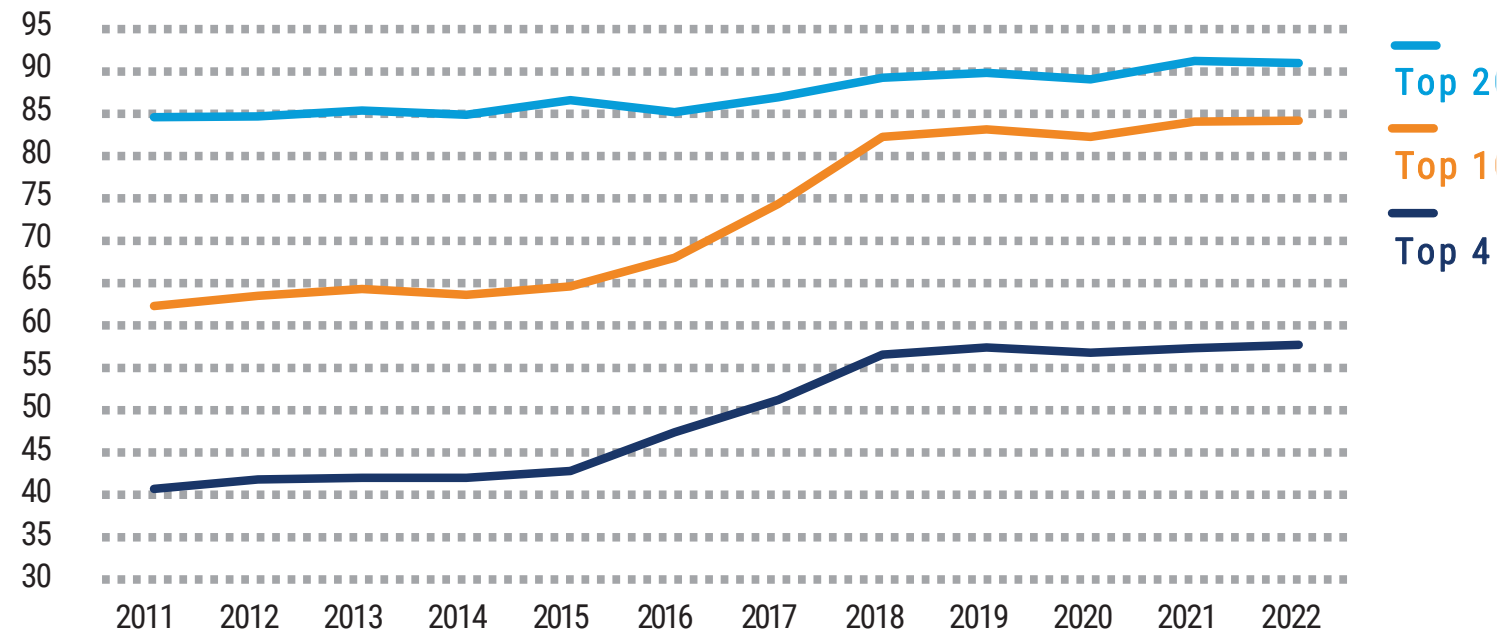


9 February 2023

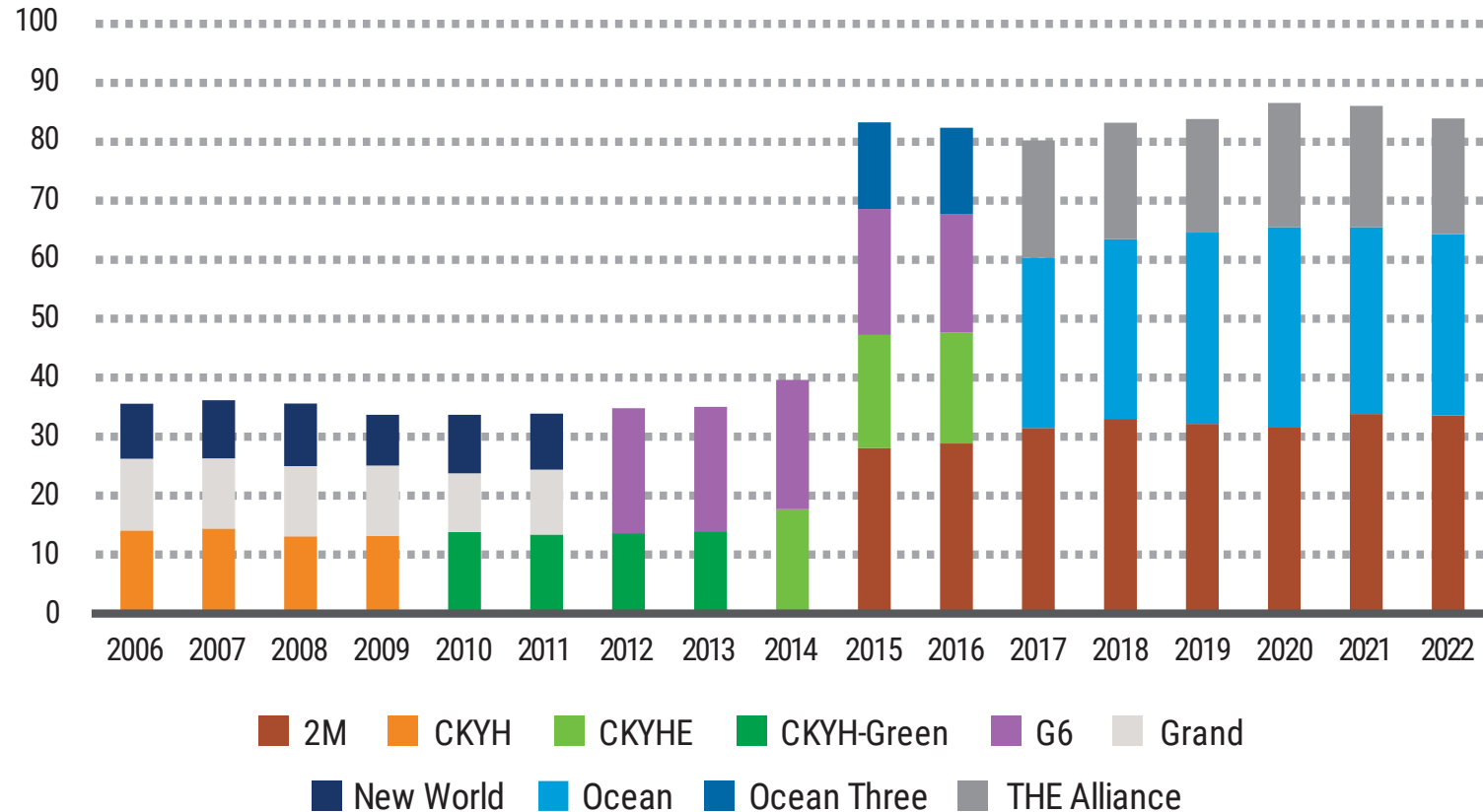
Luisa Rodriguez  
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# Market shares of top four, top ten and top twenty carriers, 2011–2022

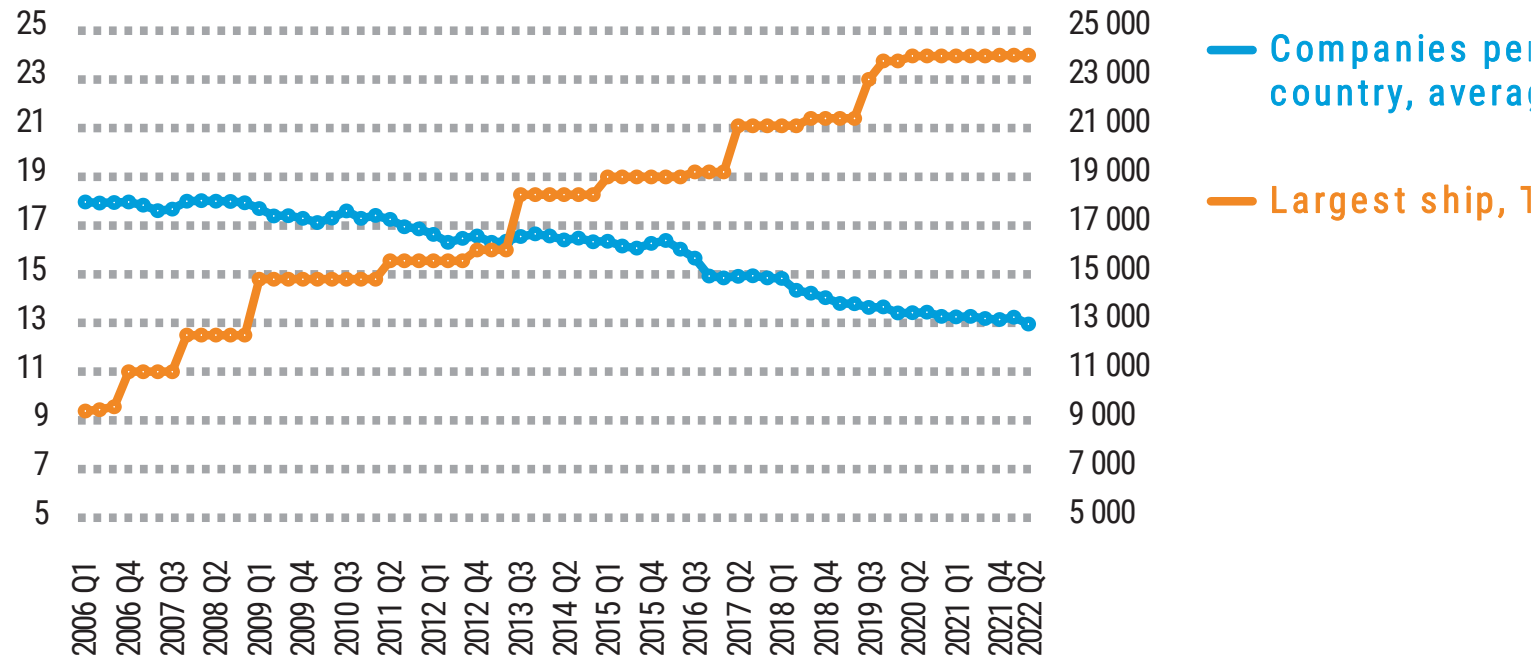
(percentage)



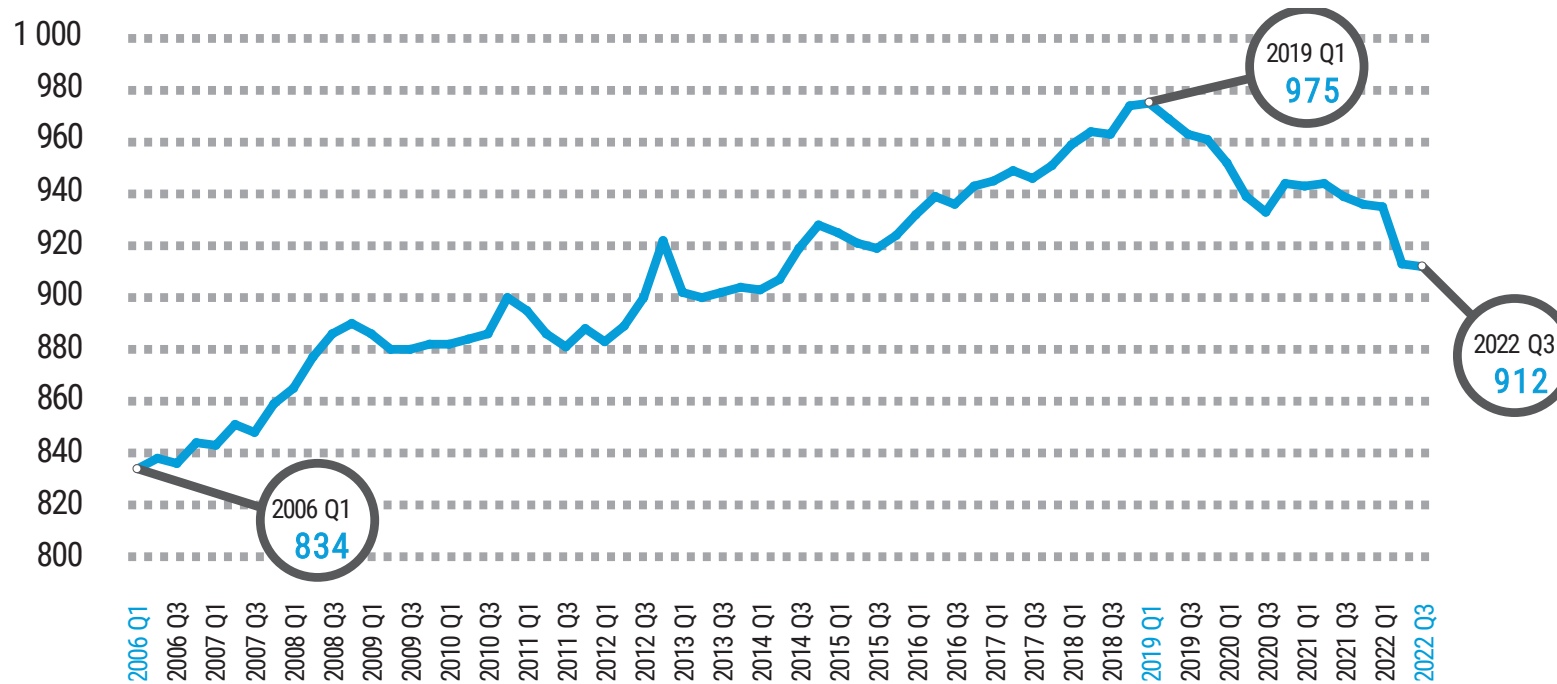
## Global alliances in deep-sea container shipping, market share, percentage



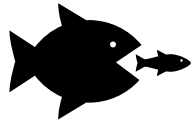
# Average number of companies providing services per country, and size of the largest ship, Q1 2006–Q2 2022



## Number of container ports served by regular liner shipping services, quarterly, 2006–2022



# Preparing better for future challenges



Ensure competitive markets

- ✓ National regulators
- ✓ Cross-border cooperation

